



China Taisan Technology Group Holdings Limited ("China Taisan") is one of the leading producers of high quality knitted performance fabrics used for sports and leisure apparel in PRC. Founded in September 1996, Taisan is one of the few approved suppliers of reputable international and local apparel brands including Nike, Adidas, Umbro, Lining, Metersbonwe, Anta, etc. The Company maintains highest quality of the products and conforms to various international standards such as AATTC, ASTM, DIN, BSI and JIS. The Company's R&D is backed by a strong team of R&D personnel and close ties with the Industrial Technology Research Institute in Taiwan, a leading research institute for the textile industry. The Company's production facilities are located in Jinjiang City, Fujian Province with annual capacity of 24,150 tons. China Taisan is listed on the Singapore Exchange (SGX) with the ticker "F2X".

SECTOR: Consumer Goods
INDUSTRY: Textile - Apparel Clothing

China Taisan Technology Group Holdings Limited

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SELECT FINANCIALS

F2X : Singapore Exchange

Fiscal Year End	Dec. 31st
Market Cap	USD \$116 M
Current Price (11/13/09)	S\$ 0.18 USD \$0.125
52 Week Price Range	S\$ 0.085 - 0.25 USD \$ 0.06 - \$0.17
Shares Outstanding	927.9 M
Cash (09/30/09)	\$46.2M
2008 Revenues	\$172.8 M ▲45.7%
2008 Net Income	\$36.9M ▲37.9%
2008 EPS	\$0.044 ▲16.8%
Management Ownership	63.6%

INVESTMENT HIGHLIGHTS

- One of China's leading producer of performance fabrics with strong track record and an established customer base servicing leading international and local brands including Nike, Adidas, Umbro, Lining and Metersbonwe.
- One of the few manufacturers with the ability and know-how to incorporate multiple functions into the same performance fabric.
- Strategically shift in the product mix from lower-value fabric-processing services to higher-value multi-functional fabrics which is in high demand and limited capacity and know-how to produce in China.
- Well-positioned for recovery of performance fabrics market in China after the Olympic in 2008 peak.
- 2008 revenues increase 45.6% and net income increases 37.9% to \$172.8 M and \$36.9 M respectively.
- From 2005 to 2008, revenue and net income CAGR of revenues was 118% and 161%.
- Strong management including 8 Taiwanese in the production and R&D departments with at least 10 years of experience each.
- **Company intends to distribute dividend of at least 30% of FY2009 net profits.**

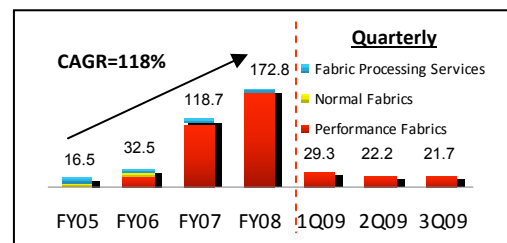
FINANCIAL PERFORMANCE

	FY 2007	FY 2008	vs. FY 2007	Q3 2008	Q3 2009	vs. Q3 2008
Revenue	\$118.7 M	\$172.8 M	▲45.6%	\$35.7 M	\$21.7 M	(39.2%)
Gross Profit	\$37.1 M	\$55.1 M	▲48.5%	\$11.0 M	\$2.0 M	(81.3%)
Net Income	\$26.7 M	\$36.9M	▲37.9%	\$6.9 M	\$1.0 M	(84.9%)
EPS (Fully-Diluted)	\$0.038	\$0.044	▲15.8%	\$0.009	\$0.001	(87.0%)

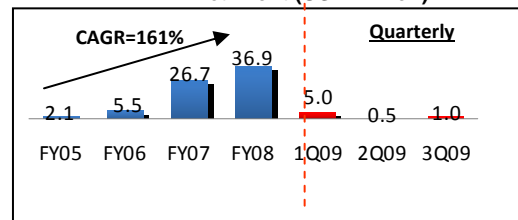
MARKET OPPORTUNITY

- Industry-wide destocking to clear off excess inventories after the Beijing Olympics 2008 coming to an end.
- Strong spending in Tier 2/3 cities and increasing consumer spending as China pulls out of the global economic downturn.
- China is an importer of performance fabric due to limited capacity and technological know-how, which created an opportunity for China Taisan to expand and gain market share.
- Sportswear is becoming more fashionable as leisurewear among Chinese people and consumers are more conscious about the quality of their apparel.
- Top local apparel brands to be benefited by the increasing consumer spending and 3 of them are the Group's largest end brand customers.
- Guangzhou Asian Games in 2010 to stimulate demand for sportswear.

Revenue (USD'million)



Net Profit (USD'million)



COMPETITIVE ADVANTAGES

- **Limited Competition.** Taisan is one of the few manufacturers in China that has the ability currently to produce multi-functional fabrics and high-quality spandex fabrics.
- **Leading brands.** Taisan's customers including leading international and local brands.
- **Strong R&D capabilities.** Collaboration with Taiwan's Industrial Technology Research Institute with leading textile technology in the world. Taiwanese technical advisor, Dr. Yeh Jen Taut, is the head of Taiwan National Science Committee.
- **Advanced equipment.** Incorporate advanced technologies from France, Germany, Japan and Taiwan to produce performance fabrics with multiple functionalities.
- **Customer relationship.** Maintain strong and long-term relationship with key customers and leading brands.
- **Experienced management.** Management has considerable equity ownership and consists of industry veterans that are dedicated to lead the Company to continued growth.

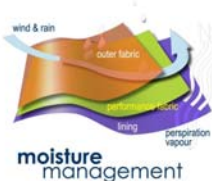
KEY PRODUCT FEATURES



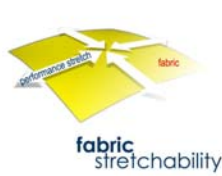
cooling effects



negative ion generating



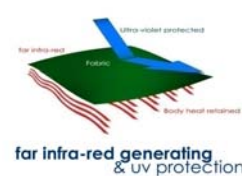
moisture management



fabric stretchability



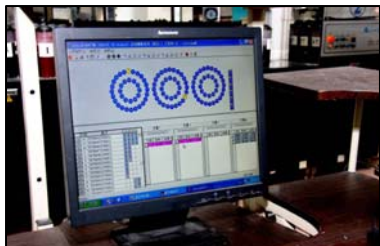
water & stain resistance



far infra-red generating & UV protection

PRODUCTION FACILITY

- Equipment incorporating advanced technologies from France, Germany, Japan and Taiwan.
- Current utilization rate is 85% to 90% compared to 50% in second and third quarter of 2009.



NEW PRODUCTS LAUNCHED

Bamboo Carbon Fibre & Negative Ions Fabric

- Charcoal (carbon fibre) has natural anti-bacterial properties.
- Fabric also releases negative ions to improve the body's metabolic rate.

Icy-Cooling Fabric

- Provides a cooling sensation upon contact.
- Surface in contact with body is 2-3 degree Celsius lower than that of surroundings.

Integrated Breathable & Wind-Breaking Fabric

- Consists of three layers and has wind-proof/ breathable/ warming properties.

GROWTH STRATEGIES

Long term strategy:

- To form closer collaborations with the end apparel brands.
- To enhance production capabilities to ride on sector recovery.

Mid to long term plans:

- Enhancing range of product offerings.
- Expanding fabric finishing capabilities.
- Evaluating possible Merger & Acquisition opportunities – to be vertical integrated and one-stop-shop for customers.

STRONG ORDER BOOK

- As at 15 Oct 2009, Group's order book stood at \$30 million, to be delivered over the next 2 months.
- Further \$13.8 million worth of orders secured till Nov. 10, 2009.
- This encouraging surge in orders demonstrated a strong turnaround in business conditions over the previous two quarters where the order book had been below \$11.7 million.

MANAGEMENT TEAM

Choi Cheung Kong – Non-Executive Chairman, Mr. Choi is the co-founder of the Company and has more than 20 years of experience in the business development and management.

Lin Wen Chang – Executive Director, Mr. Lin is the co-founder of the Company and key member in setting up the Company. Mr. Lin is the head of production, R&D, Procurement and administration. He has more than 20 years of working experience in textile industry and has a high understanding of the industry environment.

Patrick Kan – Finance Controller, Mr. Kan is Financial Controller and has been with the Group since January 2008. He is responsible for the financial and accounting function, corporate finance and investor relations functions of the Group. Prior to joining Taisan, he was Audit Assistant Manager of Deloitte & Touche. Before that, he had worked in other large public accounting firms, namely Baker Tilly TFWLCL and RSM Chio Lim. Mr Kan graduated with a Bachelor degree in Business from Nanyang Technological University in 1999. He became a member of the Association of Chartered Certified Accountants in 2006 and later admitted as CPA Singapore in 2009.

Lin Yuan Hsiang – Executive Director, Mr. Lin is head of sales & marketing and responsible for implementation of marketing and business development. He has more than 20 years of working experience in sales and marketing.

Yang Shun Fu – Executive Director, Mr. Yang joined the Company in 2004 as the head of finance department and is responsible for efficiency improvements. He has many years of relevant working experience and rich industry knowledge.

Statements included in this document may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements involve a number of risks and uncertainties such as competitive factors, market demand, and the company's ability to expand production capacity and obtain new distribution agreements, accurately estimate net revenues due to variability in its customer ordering or production capabilities. As a result, actual results may differ materially from any financial outlooks stated herein. Common stocks involve significant risk and it is possible to lose your entire capital investment. Further information on potential factors that could affect the Company's financial results can be found on www.sec.gov. HC International provides investor relations services for the company under a contract from November 1, 2009–October 31, 2010 and receives eight-thousand dollars per month, in addition to Four hundred eighty thousand shares of common stock listed in Singapore exchange for its services. Principals and consultants of HCI may own stock in China Taisan (SGX: F2X). This information does not provide an analysis of the Company's financial position and is not a solicitation to purchase or sell securities of the Company.