

SinoHub, Inc. is an emerging electronics company in the People's Republic of China currently engaged in electronic component sales, private label mobile phone manufacturing and sales, and electronic component supply chain management (SCM) services. SinoHub provides a proprietary supply chain management (SCM) SaaS software platform that services the electronics market and equips manufacturing customers with the ability to substantially decrease production cycles and inventory levels. The company leverages the information gained through its SCM platform to facilitate its electronic component purchasing (ECP) business unit, which comprises the majority of its revenues. As a conduit for future growth, SinoHub is leveraging its knowledge and industry relationships to make mobile phones for distributors in emerging markets outside of China through its recently launched virtual contract manufacturing (VCM) business.

INDUSTRY: Electronics
SECTOR: Production & Distribution

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INVESTMENT HIGHLIGHTS

- Solving supply chain problems for component buyers and suppliers via SinoHub SCM SaaS platform which attracts new clients, earns customer loyalty and effectively blocks competition
- Proprietary database of 50,000+ electronics components enables arbitrage and brokering opportunities
- Highly automated, high-volume operations supported by asset light model provides optimal flexibility for customers while minimizing risk for SinoHub
- 5 consecutive years of high growth and profitability
- Record First Quarter 2010 Results:
 - Revenues increased 113.4% to \$38.6 million; net income increased 75.6% to \$3.5 million
 - New VCM business exceeded expectations with sales of \$6.4 million and gross margin of 20.6%
 - Gross margin up sequentially to 18.4% from 15.0%
- 2010 Guidance: Revenue of \$180 million, representing growth of 40% over 2009.

FINANCIAL PERFORMANCE

	2009	2008	vs. 2008	Q1 2010	Q1 2009	vs. Q1 2009
Revenue	\$128.4 M	\$79.5 M	▲ 61.6%	\$38.6 M	\$18.1 M	▲ 113.4%
Gross Profit	\$22.4 M	\$16.2 M	▲ 38.1%	\$7.1 M	\$3.8 M	▲ 85.0%
Net Income	\$12.4 M	\$8.5 M	▲ 45.8%	\$3.5 M	\$2.0 M	▲ 75.6%
EPS (Fully-Diluted)	\$0.48	\$0.40	▲ 20.0%	\$0.12	\$0.08	▲ 50.0%

SELECT FINANCIALS

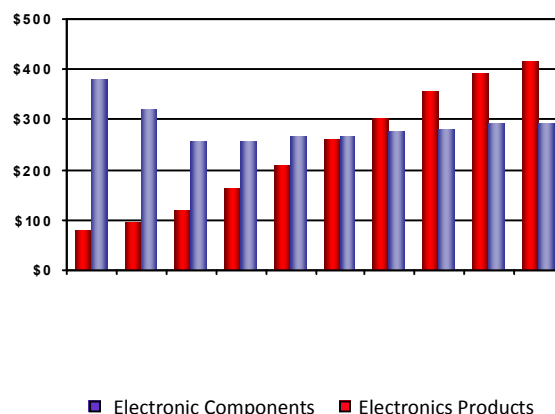
NYSE AMEX: SIHI

Fiscal Year End	Dec. 31st
Market Cap	USD \$79.3M
Current Price (6/1/10)	\$2.78
52 Week Price Range	\$2.05 - \$5.70
Weighted Dil. Shares	28.0 M
Cash (3/31/10)	\$10.3 M
Q1 2010 Revenues	\$38.6 M ▲ 113.4%
Q1 2010 Net Income	\$3.5 M ▲ 75.6%
Q1 2010 EPS	\$0.12 ▲ 50.0%
Management Ownership	23.1%
Auditor	Baker Tilly
Legal	Seyfarth Shaw LLP

MARKET OPPORTUNITY

- China is the world's largest consumer of electronic components, and used over US\$100 billion of electronic components to produce over US\$400 billion of electronics products in 2009¹.
- Mobile phone markets in developing countries are the fastest growing segments
 - Unit growth concentrated in price-sensitive, fragmented markets
 - Margins, niche requirements in these geographies favor small companies
 - Products are produced in China but components mainly sourced outside China

Electronic Products Production¹
(\$ in US)



Mobile Handset Unit Sales by Geography
(\$ Millions in US)

	2009	2010	2011
North America	151.1	166.3	176.7
Japan	36.7	38.3	40.6
Western Europe	147.4	151	155.4
Developed Countries	335.2	355.6	372.7
China	190.2	204.9	226.2
Korea	11.9	11.3	11.2
India	151.4	193	232.9
Rest of Asia Pacific	91.5	91.5	104.9
Latin America	127.3	128.1	138.1
E. Europe, Middle East, Africa	225.0	266.3	302
Developing Countries	797.3	895.1	1015.3

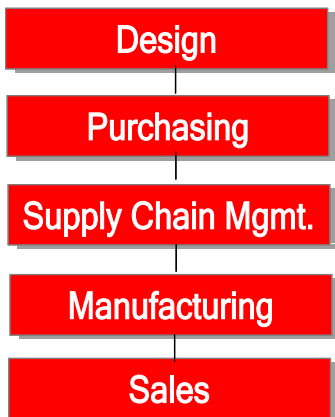
¹ Reed Electronics Research (RER), November 2007

Source: JP Morgan Global Equity Research

SinoHub's SCM platform solves mission-critical, costly supply-chain problems for the electronics industry in China.

Industry Problem: Closed Model

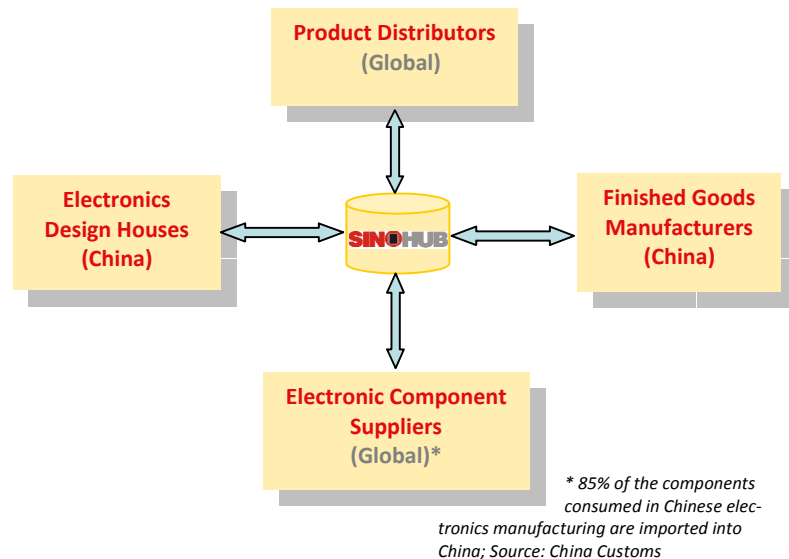
XYZ Manufacturing Corp.



- Lack of flexibility
- High system costs
- Supply chain only as strong as weakest link
- Difficult to outsource any step due to lack of information flow
- Inventory management issues
- Drain on working capital

SinoHub's SCM Platform "The Solution"

- ✓ Flexible, open model
- ✓ Reduces cost & time to market
- ✓ Open access to best providers
- ✓ Transparent information source



GROWTH INITIATIVES

Grow customer base

- Further enhance SCM services
- Deploy ECP and VCM platforms

Expand existing relationships

- Convert more SCM customers into ECP customers
- Increase number of products per VCM customer

Enter new products and adjacent markets

- Grow presence in networking equipment and expand into other verticals through acquisition
- VCM for mobile phones in Vietnam, Malaysia, Indonesia, and India

Pursue international expansion

- VCM for mobile phones in US – Mobile Virtual Network Operators
- Acquire overseas distribution channels (ECP / VCM)

MANAGEMENT TEAM

Henry T. Cochran – CEO and Chairman of the Board

Mr. Cochran, Chief Executive Officer and a founder of SinoHub, has over 30 years founding and managing companies. Prior to founding SinoHub, Mr. Cochran was President and CEO of Content Integrity, Inc. and Advanced Visual Systems Inc. Before AVS, he was Vice President of the Advanced Indexing Products department of Sybase, Inc. Mr. Cochran has a strong MIS background and is regarded as one of the pioneering entrepreneurs in the software industry.

Lei Xia – President

Mr. Xia is the President and a founder of SinoHub. With over 15 years in electronics industry in China he provides significant senior management experience to the Company. Prior to SinoHub, Mr. Xia founded RGL Beijing, a high-end distributor and solution provider, and NEFAB (China), a manufacturer and packaging solution provider. He started his career in the Chinese electronics industry in 1995 as general manager of Arrow Electronics Shanghai branch, where he built the most successful sales team of Arrow China.

Willa Li – CFO

Willa Li joined SinoHub as its Chief Financial Officer in 2005. Prior to joining SinoHub, he was the Chief Financial Officer of Shenzhen Excellence Investment Development Co., Ltd., which provides international logistics management, bonded warehouse, international shipment, international trading, real estate management, and construction services. Mr. Li has years of experience working with Chinese banks as well as significant knowledge of the electronic components industry.

DISCLAIMER

Statements included in this document may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements involve a number of risks, uncertainties and assumptions. Among the factors about which the Company has made assumptions are: validation of the company's strategy of providing world-class electronic component supply chain management capabilities; positive market dynamics providing SinoHub with a strong platform for increasing revenue and profits; building a position as one of the industry's leading electronic component supply chain management services providers. Common stocks involve significant risk and it is possible to lose your entire capital investment. Further information on potential factors that could affect the company's financial results can be found on www.sec.gov. HC International provides investor relations services for SIHI under a one-year contract commencing February 1, 2010 and receives ten thousand dollars per month. This information does not provide an analysis of the Company's financial position and is not a solicitation to purchase or sell securities of the Company.