



SECTOR: Healthcare

INDUSTRY: Medical Equipment & Supplies

Winner Medical Group Inc.

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SELECT FINANCIALS

NYSE Amex: WWIN

Fiscal Year End	September 30th
Market Cap	\$114.2 M
Current Price (12/02/09)	\$5.10
52 Week Price Range	\$0.60 - \$7.03
Shares Outstanding	22.4 M
Cash (06/30/09)	\$7.8 M
FY2009* Revenues	\$ 98.4M ▲ 15.1%
FY2009* Net Income	\$9.7M ▲ 90.0%
Management Ownership	84.5%
Auditor	BDO
Legal	Winston & Strawn LLP

Winner Medical Group Inc., is a vertically integrated designer, developer and manufacturer of high quality medical care products, wound care products, home care products, in addition to its recently commercialized PurCotton, a patented nonwoven fabric made from 100% natural cotton. Winner Medical is based in Shenzhen and has over 5,000 employees. The Company's products are sold worldwide to the top healthcare supply companies, with Europe, the United States and Japan serving as the top three markets. In addition, Winner is expanding its market share and experiencing significant growth in China through its branded consumer product line. The Company currently holds more than 60 patents and patent applications for various products and manufacturing processes and is one of the few Chinese companies licensed by the U.S. Food and Drug Administration (FDA) to ship finished, sterilized products directly to the United States market.

INVESTMENT HIGHLIGHTS

- One of China's largest medical dressing manufacturers with products shipped to over 80 countries.
- 2003-2008 revenue CAGR over 22%, Q3 net income increased 82.4% to \$3.1 million as margins expanded.
- Diversified, high quality product portfolio including medical care products, wound care products, home care products and high growth PurCotton products,
- New patented flagship product, PurCotton, with superior characteristics to both natural cotton and non-woven synthetic products and lower production costs. Addresses significant market opportunity in the medical and personal care product verticals. WWIN sells everything it can produce and is expanding production.
- Stable International customer base and rapid growing domestic demand driven by healthcare reform.
- Strong R&D capability for new product introductions with 60 patents and patent applications, as well as strict quality controls.
- Seasoned management with significant equity ownership and industry expertise.
- WWIN generated \$9.9 million in cash flow from operations for the first nine months of fiscal 2009.

FINANCIAL PERFORMANCE—PRELIMINARY RESULTS (UNAUDITED)

	FY 2009	FY 2008	vs. FY 2008	Q4 2008	Q4 2009	vs. Q4 2008
Revenue	\$98.4 M	\$85.5 M	▲ 15.1%	\$27.7 M	\$25.3 M	▲ 9.7%
Net Income	\$9.7 M	\$5.1 M	▲ 90.0%	\$3.0 M	\$1.6 M	▲ 84.7%

PurCotton

- Patented manufacturing methodology with lower production costs and faster production time.
- PurCotton can be utilized in medical and consumer products
- PurCotton has superior characteristics of natural cotton material made using non-woven technology
 - PurCotton is more durable, resilient and has superior absorbency compared to woven products
 - PurCotton is a green product and fully biodegradable unlike non-woven synthetics
- Preliminary —Revenue in Q4 increased 91.3% to \$2.3M vs. Q309



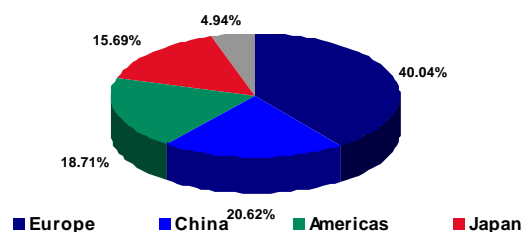
PurCottone Product



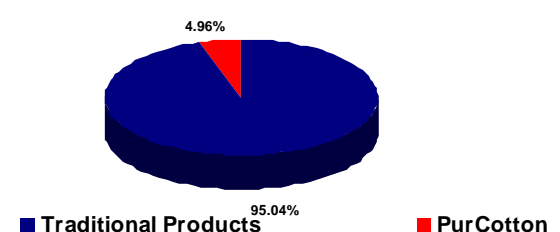
MARKET OPPORTUNITY

- Global surgical and wound care market forecasted to grow from \$7 billion in 2007 to \$9 billion in 2010.
- US demand for disposable medical suppliers expected to grow at 5% annually to \$70.4 billion in 2011.
- Demand in China for disposable medical products has grown 14% per year since 1990.
- Market size for medical devices is estimated to be \$8 billion.
- Increasing personal income and awareness of health plus recent announced healthcare reform is creating a significant growth opportunity in China's market.

Q3 09 Revenue by Market



Q3 09 Revenue by Category





DIVERSE PRODUCT PORTFOLIO COVERS MULTIPLE END MARKETS

Medical Care Products

- Surgical Dressings
- Surgical Protective Products
- Surgical Instrument



Wound Care Products

- Wound Dressings
- Retention Products
- Dental Products



Home Care Products

- First Aid Kits
- Cosmetic Products
- Baby Products



PurCotton Products

- Gauze Products
- Surgical Gowns
- Hygiene Products



PRODUCTION FACILITY

- Vertically integrated production capabilities from raw material processing to export of high quality finished products.
- Provides total procurement solutions to customers including design and R&D support.
- Seven wholly owned factories in Hubei province which is the cotton production base of China occupying nearly 889,000 square meters with 4,000 employees.
- New state-of-art production base for PurCotton occupying 565,000 square meters in Huanggang, Hubei province.
- Two production lines for PurCotton running at 100% and third line in testing phase.

TOP TIER CUSTOMERS



United States



Germany



Netherlands



United Kingdom



United States



Italy



Sweden



Japan

PURCOTTON COMPARED WITH TRADITIONAL PRODUCTS



GROWTH STRATEGY

- Increase current annual capacity of PurCotton from 2160 metric tons to 6360 metric by 2010 to meet increasing demand of the market.
- Continue innovation and launch new products to drive long-term growth.
- Rationalize product portfolio—Migrate to higher margin products to enhance profitability.
- Expand domestic business and capitalize on the growth opportunity in China by building “WINNER” brand name.
- Penetrate into leading International brands to maintain strong oversea market leadership position and further expand distribution network.

RESEARCH & DEVELOPMENT

- Over 80 professionals dedicated to R&D efforts and increasing R&D expenses from 1.5% to 2.1% of revenue over the past four years.
- R&D for PurCotton
 - Further improve the manufacturing process to shorten the production cycle, reduce cost, and improve quality.
 - Increase efforts to develop PurCotton finished products and value-added features. Launch branded products.

MANAGEMENT TEAM

- **Jianquan Li - CEO**
 - Founder of Winner Group and has served as Chairman and CEO since subsidiary company's formation in 1991
 - Key to developing the strategic vision; oversees the implementation of business plan
- **Xiuyuan Fang – CFO**
 - Chief Financial Officer, Vice President and Treasurer, and Director
 - Worked in Winner Group since 1999
 - Certified public accountant and has extensive experience in financial management, capital management and tax planning
- **Yagang Xie – Head of R&D**
 - 40 years' experience in chemical technology, weaving, dyeing and finishing

Statements included in this document may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements involve a number of risks and uncertainties such as competitive factors, market demand, and the company's ability to expand production capacity and obtain new distribution agreements, accurately estimate net revenues due to variability in its customer ordering or production capabilities. As a result, actual results may differ materially from any financial outlooks stated herein. Common stocks involve significant risk and it is possible to lose your entire capital investment. Further information on potential factors that could affect the Company's financial results can be found on www.sec.gov. HC International provides investor relations services for the company under a 6 month contract which commenced October 28, 2009 receives Ten Thousand Dollars per month. Principals and consultants of HCI may own stock in Winner Medical (AMEX:WWIN). This information does not provide an analysis of the Company's financial position and is not a solicitation to purchase or sell securities of the Company. Please review all risk disclosures in Winner's 10-K, 10-Q and 8-K's.